

GATE VENTURES

Britdaq Exchange

I am writing to you to inform you that Gate Ventures Plc has registered with a share trading platform called 'Britdaq'. Britdaq offers "share matching services" which will provide shareholders with a means to buy and sell shares online. It is intended that this will compliment the existing Capita platform. This new service will go live on 28th August at 9am.

You can find more information and details on how you can register with Britdaq to be able to use its services at <https://www.britdaq.com/company/>, or you can contact Britdaq directly for more information by email at info@britdaq.com

To trade via Britdaq, your shares will need to be in certificated (i.e. paper) form. You can contact your broker to help arrange this if they are currently held electronically (i.e. in CREST).

At the extraordinary general meeting of the Company held this morning all resolutions were passed which included approval of the sub-division of the Company's ordinary shares. Accordingly, each ordinary share of one pence will be sub-divided into 50 ordinary shares of 0.02 pence each. It is anticipated that the greater number of shares, each having a smaller nominal value, will result in a reduced price at which each share is traded that is consistent with the sub-division. The last trade in ordinary shares was recorded on 26th August, i.e. before the sub-division, at a price of £10 per share.

You can also email any questions to Gate Ventures directly via assistance@gateplc.com

GATE VENTURES PLC

3/F, 1 Berkeley Street, London, W1J 8DJ
+44 (0)207 016 9963 www.gateplc.com

Registered Address: 4th Floor, 40 Dukes Place, London, EC3A 7NH Number 09376114