

GATE VENTURES

Result of EGM 23 October 2015

Dear Shareholder,

We are writing to inform you that at the extraordinary general meeting of the Company held this morning all resolutions were passed which included approval of the sub-division of the Company's ordinary shares. Accordingly, each ordinary share of 0.02 pence will be sub-divided into 2 ordinary shares of 0.01 pence each. It is anticipated that the greater number of shares, each having a smaller nominal value, will result in a reduced price at which each share is traded that is consistent with the sub-division. The last trade in ordinary shares was recorded on 22 October at 60p per share, i.e. after the sub division this will equate to 30p per share.

We remind shareholders that shares can be traded via a match bargaining platform called 'Britdaq'. You can find more information and details on how you can register with Britdaq to be able to use its services at <https://www.britdaq.com/company/>, or you can contact Britdaq directly for more information by email at info@britdaq.com

If you have any queries you can contact the company directly via assistance@gateplc.com

Gate Ventures Plc

GATE VENTURES PLC

3/F, 1 Berkeley Street, London, W1J 8DJ
+44 (0)207 016 9963 www.gateplc.com

Registered Address: 4th Floor, 40 Dukes Place, London, EC3A 7NH Number 09376114