

NASDAQ FIRST NORTH, COPENHAGEN

GATE VENTURES PLC

SHORT NAME: "GATE"

***ANNOUNCEMENT OF INTENTION TO LIST***

Gate Ventures Plc, ("Gate Ventures" or "Gate" or the "Company"), an investment company focused on the media, entertainment, e-commerce, fashion retail, consultancy & operational projects, is pleased to announce its intention to list on the NASDAQ First North, Copenhagen.

The Company has applied for its Ordinary Shares to be admitted to trading on the exchange, and has prepared a Company Description which has been approved by the exchange. A copy of that Company Description accompanies this announcement and may also be downloaded from the Company's website at <http://gateplc.com/en/investor-relations>

It is expected that admission will become effective, and dealings in the Ordinary Shares will commence on 16 December 2016.

Gate Ventures notes that trading in its shares must currently be settled through the CREST system. The Company is in the process of engaging VP Securities A/S in order to make shares available for settlement in the VP system, the Danish central securities depository. A further release to the market will be made when settlement through the VP system is available.

Dr Johnny Hon, Chairman of Gate Ventures Plc, said: "Gate Ventures is pleased to be joining other innovative and fast growing companies on NASDAQ First North. NASDAQ First North

is highly regarded as a liquid trading platform for international growth companies and could also act as a natural springboard to other major NASDAQ platforms as the Company expands. Following Gate Ventures' significant expansion of its investment portfolio and its recent equity fundraise, the Company is looking forward to the next stage of its journey as a listed company on this fast-growing exchange."

- Ends -

**For further information:**

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**Notes to Editors**

Gate Ventures Plc was founded in 2015 to make investments and capitalise on investment opportunities in the media and entertainment sectors. The Company focuses primarily on investments and operational opportunities in the UK and China covering theatre, television, media technology and e-commerce.

The Company's investments include various theatre productions such as the successful Sunset Boulevard and the upcoming highly anticipated 42nd Street, virtual reality ("VR"), and technology companies Bink and PlayJam amongst many others. Gate Ventures has made a total of nine investments since it was established, and to date, has successfully raised over £14 million reflecting the Company's significant growth thus far.

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