

Gate Ventures PLC

Gate Ventures Raises USD 2 million

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Press Release

THURSDAY, October 25, 2018

Gate Ventures PLC ("Gate Ventures" or "Gate" or the "Company")

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Gate Ventures PLC, a global media and entertainment operating company, announces that it has raised USD 2 million through the subscription by a new investor (the 'Subscription') for 17,510,100 new ordinary shares ('Subscription Shares') at a placing price of €0.10 per ordinary share (the 'Subscription Price').

Application will be made for the 17,510,100 Subscription Shares, which will rank equal with the existing Ordinary Shares, to be admitted to trading. The total issued share capital now consists of 474,394,459 Ordinary Shares. As such, the total number of voting rights in the Company is 474,394,459 Ordinary Shares.

Lord Michael Grade, Chairman of Gate Ventures, said: "The fundraising shows the confidence of our investors in the Company's strategy and the quality of the investments made to date. We are very delighted and are looking forward to the continued execution of our investment strategy."

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Further Enquiries:

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Notes to Editors:

Gate Ventures PLC, a global media and entertainment operating company, was founded in 2015 to exercise active ownership of various production platforms within film, lifestyle and theatre. Managed by senior investment profiles and prominent persons within the British entertainment sector, the board has raised over €28 million worldwide to date.

Since 2017, Gate Ventures PLC has been listed with NASDAQ First North in Copenhagen. Positions include Rise Art Ltd. (14%) *Fagara in Mara*, 2018 (10%), *Theory of Ambitions*, 2019 (2.5%), Gate Reality (100%), Bink (4%), Ensygnia (7%), Infinity Creative Media (14.41%) and *42nd Street* (53%).

The board of Gate Ventures PLC is comprised of Lord Michael Ian Grade, Baron of Yarmouth (Chairman, CBE), Sarah, Duchess of York (Executive Director), Mr. Geoffrey Stanton Morrow (CEO), Mr. Michael Sidney Linnit (CSO), Mr. Richard James Carter (CFO, ACMA, CGMA) and Mrs. Anita Luu (COO).

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