

Gate Ventures PLC

Update on fundraise

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Press Release

November 26, 2019

Gate Ventures PLC

("Gate Ventures" or "Gate" or the "Company")

Fundraise of GBP170,000 from new strategic investor

Gate Ventures PLC, a global media and entertainment operating company, announces that it has received a strategic investment of GBP170,000 via a subscription for 94,444,444 new ordinary shares in the Company at a price of GBP0.0018 per share, representing 16.6% of the Company's enlarged share capital.

The investment has been made by Dr. Li Li, who has a great passion for promoting arts and entertainment in United States of America as well as in China. Based in California, US, Dr. Li Li is the Chair of the National Rongxiang Xu Foundation, a medical organisation focused on the study and development of body regeneration restorative science. In 2017, Dr. Li Li was awarded 'outstanding woman of the year' by the Assembly of California. Dr. Li Li is also President of MEBO International, a US-incorporated business that manages and operates intellectual property, including scientific research results, patents, copyrights, trademarks and publications. Dr. Li Li began her career as a professional athlete in China before joining the medical profession.

Lord Michael Grade, Chairman of Gate Ventures PLC, said: "We are delighted to have received this strategic investment from Dr. Li Li. She has a great personal interest in the media and entertainment sector and we are discussing some exciting plans. We welcome her to our shareholder register and look forward to exploring further business opportunities. We will keep the market informed."

Total Voting Rights

Following issuance of the new ordinary shares, the Company's issued share capital will consist of 568,838, 903 ordinary shares.

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Further Enquiries:

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About Gate Ventures PLC:

Gate Ventures PLC, a global media and entertainment operating company, was founded in 2015 to exercise active ownership of various production platforms within film, lifestyle and theatre. Governed by senior investment profiles and prominent personas within the British entertainment sector, the board has raised over €28 million worldwide to date.

Since 2017, Gate Ventures PLC has been listed with NASDAQ First North in Copenhagen. Positions include Rise Art Ltd. (15%) Fagara in Mara, 2018 (10%), Theory of Ambitions, 2018 (2.5%), Bink (4%), Ensygnia (7%), Infinity Creative Media (16%) and Gate Reality (100%).

As of 2019, the executive board of Gate Ventures PLC is comprised of Lord Michael Ian Grade, Baron of Yarmouth (Chairman, CBE), Sarah, Duchess of York (Executive Director), Mr. Geoffrey Stanton Morrow (CEO), Mr. Michael Sidney Linnit (CSO) and Mr. Richard James Carter (CFO, ACMA, CGMA).

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